BUCKHEAD CAPITAL MANAGEMENT

ADV, Part 3 (Form CRS)

Client Relationship Summary

March 29, 2024

ITEM 1: INTRODUCTION

Buckhead Capital Management, LLC (BCM) is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Investment advisory services and fees differ from brokerage services and fees and it is important that you understand the differences. Free and simple tools are available to research firms and financial professionals at http://www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

ITEM 2: RELATIONSHIPS AND SERVICES

What investment services and advice can you provide me?

BCM offers investment advisory services to retail investors through discretionary (we buy and sell investments in your account without asking you in advance) management of portfolios of individual equity and fixed income securities. Guided by mutually agreed upon investment guidelines, our services are designed to address your investment objectives in light of your financial condition, your risk tolerance, and changing market conditions. Generally, our minimum account size is $1,000,000. For very large accounts, we may offer non-discretionary (we provide advice, but you make the ultimate decision regarding the purchase or sale of investments) asset management services. In addition to providing advisory services and monitoring your investments on an ongoing basis, we may also provide non-investment financial advice and financial planning as part of our services at no additional fee to clients. In addition, BCM provides investment advisory services to participants in wrap fee and model portfolio programs sponsored by other firms. Additional information regarding our services can be found in our Form ADV Part 2A brochure (Items 4, 7, 13, and 16) at http://www.buckheadcapital.com/disclosures.

Conversation Starters:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

ITEM 3: FEES, COSTS, CONFLICTS AND STANDARDS OF CONDUCT

What fees will I pay?

As compensation for its investment advisory services, BCM charges a management fee based on the market value of the assets in your advisory account at the end of the quarter. The asset-based fee is due regardless of whether the value of your account increases or decreases (you make or lose money). This fee reduces the value of your account and, with your permission, will be deducted from your account each quarter. The more assets you have in the advisory account, the more you will pay us. Therefore, we have an incentive to encourage you to increase the assets in your account. In addition to BCM's advisory fees, you will also pay any brokerage commissions, other transaction related fees, and custodian/ account maintenance fees. For clients in a wrap fee program, the fee will include most transaction costs and custody services and, as a result, wrap fees are typically higher than non-wrap advisory fees. Some investments, such as mutual funds and exchange traded funds, impose additional fees that will reduce the value of your investments over time. In limited instances, BCM may charge a negotiated fixed fee or performance-based fee for its advisory services. The determination of the performance-based fee will be based on a calculation which the client and BCM have mutually agreed upon in writing. BCM's fees are negotiable. Fees and costs will reduce the amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. Additional information regarding our fees and costs can be found in our Form ADV part 2A brochure (Item 5) at http://www.buckheadcapital.com/disclosures.

Conversation Starter:

- Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask about these conflicts because they can affect the investment advice we provide you. Here is an example to help you understand what this means. We allow employees to trade in the same securities held in client accounts subject to pre-approval of those transactions. More information about our potential conflicts of interest and how those conflicts are mitigated can be found in our Form ADV Part 2A brochure (Items 11 and 14) at https://www.buckheadcapital.com/disclosures.

Conversation Starter:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

All of our financial professionals are paid a salary as employees of BCM and are eligible to receive a discretionary bonus annually. Our professionals may also receive compensation for new clients referred to us. Therefore, our financial professionals may have a financial interest in a client's selection of BCM for its investment advisory services.

ITEM 4: DISCIPLINARY HISTORY

Do you or your financial professionals have legal or disciplinary history?

No. Visit https://www.investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starter:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

ITEM 5: ADDITIONAL INFORMATION

Please visit our website, https://www.buckheadcapital.com to find additional information about BCM and our investment advisory services.

Conversation Starter:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

To request up-to-date information and/or request a copy of this Client Relationship Summary, please contact our office at 404-720-8800.